

Electronic Transfer Form for Gifts of Stock

Saint Joseph's Mercy Foundation
5673 Peachtree Dunwoody Rd., NE
Suite 650
Atlanta, GA 30342

Phone: 404-851-5710 Fax: 404-851-4986

Donor Name: _____

Donor Bank/Brokerage Firm Name: _____

Contact Person: _____

Phone: _____ **Fax:** _____

Type of Asset: _____

Name of Asset: _____

Number of Shares Transferred: _____ **Approx. Value: \$** _____

Unrestricted Gift **Restricted Gift for** _____

Grantee Name: Saint Joseph's Mercy Foundation

Contact Person: William J. Garrett, President

Phone: 404-851-5715 **Fax:** 404-851-4986

Saint Joseph's Brokerage Firm: Credit Suisse Securities (USA) LLC

Contact Person: Lisa Franza

Phone: 404-897-3300, ext. 3304 **Fax:** 404-962-4218

Saint Joseph's Account: 217-066224 **DTC #0443**

Donor's Authorized Signature

Date

Important Information for Donor

So that we may properly acknowledge your gift for tax purposes, please fax or mail a copy of this form to Saint Joseph's Mercy Foundation, a copy to your brokerage firm, and retain a copy for your records.

